

**THE ROMAN CATHOLIC DIOCESE OF BOISE LAY PENSION PLAN
BENEFICIARY DESIGNATION FORM**

If you pass away prior to an amount equal to your vested pension account balance being paid, your beneficiary will receive the remainder of your benefit. If you are **married**, your spouse is automatically your Primary Beneficiary (please complete the Primary Beneficiary section below). Please also provide a secondary beneficiary, in the event your spouse predeceases you. If you are **not married**, please designate a beneficiary.

Participant Name:			Social Security Number:
Home Street Address:			Date of Birth:
City:	State:	Zip Code:	Participant Phone Number:

Please note:

- 1) You can not designate a personal trust, an organization or estate as your beneficiary**
- 2) You can have only one beneficiary at a time**

I hereby designate the following individual(s) as my pre-retirement pension beneficiary(ies):

Primary Beneficiary:

Name of Primary Beneficiary:	Social Security Number:	Date of Birth:	Relationship:
Street Address:			
City:	State:	Zip Code:	

Secondary Beneficiary:

Name of Secondary Beneficiary:	Social Security Number:	Date of Birth:	Relationship:
Street Address:			
City:	State:	Zip Code:	

Signature of Plan Participant

Date

The beneficiary(ies) designation made above revokes any other designation made prior to this date. I reserve the right to change this designation.

Return this completed form to:
Diocese of Boise Pension Service Center-DB
C/O USI Consulting Group
95 Glastonbury Blvd., Suite 102
Glastonbury, CT 06033
Fax: (860) 659-1673
Email: Boise.Pension@usi.com

We recommend that you make a copy of this form for your records.

